19th November 2025

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai -400 051 **Code: EIHAHOTELS**	**BSE Limited** Corporate Relationship Dept. 1st Floor, New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400001 **Code: 523127**

Sub: Submission of Presentation to Investors / Analysts

Dear Sir / Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), please find enclosed the copy of the presentation to investors/analysts in respect of the unaudited Financial Results of the Company for the quarter ended 30th September 2025 declared on 10th November 2025.

The above may please be taken on record.

Thank you,

Yours faithfully,

For EIH Associated Hotels Limited

TEJASVI DIXIT
Digitally signed by TEJASVI DIXIT
Date: 2025.11.19 19:24:20 +05'30'

Tejasvi Dixit
Company Secretary

EIH Associated Hotels Limited

Investor Presentation : Q_2FY26

Performance at a Glance

Geo-political Disruptions

- International travel continued to be impacted by geo-political disruptions across key markets.
- Domestic air passenger traffic declined by 2.4% over Q2FY25

Adverse Weather Conditions

Domestic travel was adversely affected by extended monsoon and above normal rainfall in several regions

Like-to-Like Performance

(Without Trident Jaipur and Trident Cochin)

H1FY26

Revenue Growth : 3%

EBITDA Growth : 1%

Q2FY26

Revenue Growth : (3%)

EBITDA Growth : (18%)

Cash Position

Healthy Fund Position to drive expansion

INR 247 Cr

Industry Performance

Q2 FY25-26 Occupancy	Q2 FY25-26 ARR (Rs.)	Q2 FY25-26 RevPAR
60-62% [Flat vs. PY]	7,500-7,700 [+5-7% vs. PY]	4,500-4,774 [+4-6% vs. PY]

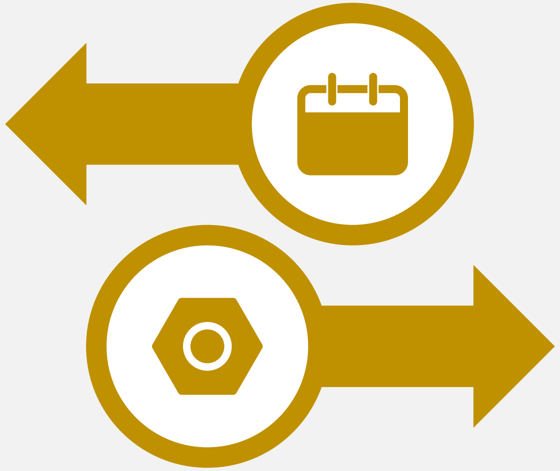
Source: HVS Anarock | Hotels & Hospitality Overview (October 2025)

H1 FY25-26 Occupancy	H1 FY25-26 ARR (Rs.)	H1 FY25-26 RevPAR
60-63% [+0-1 pp vs. PY]	7,500-7,800 [+7-9% vs. PY]	4,568-4,844 [+8-10% vs. PY]

Source: HVS Anarock | Hotels & Hospitality Overview (July 2025 and October 2025)

Comparison with Previous Fiscal

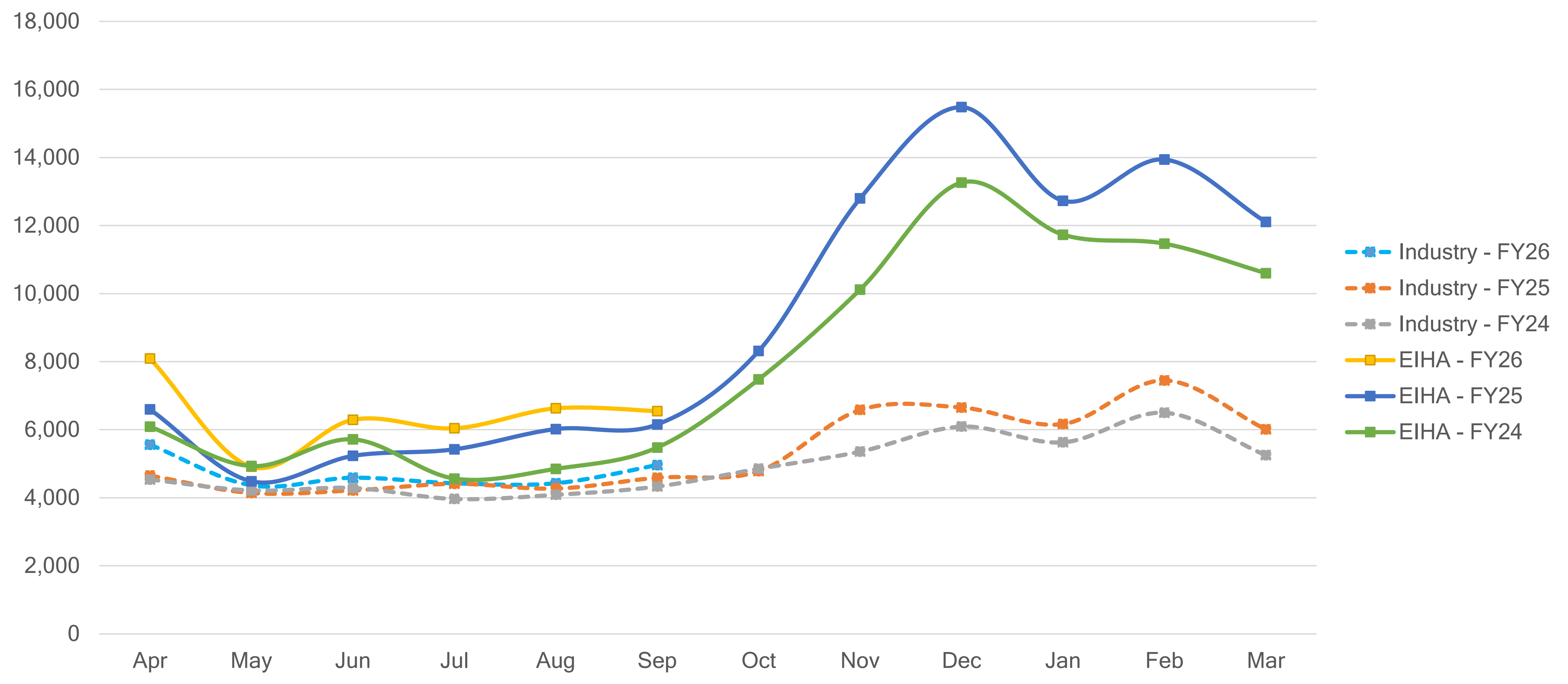
Corresponding quarter of the previous fiscal (Q2FY25) benefited from a higher number of auspicious wedding dates and pent-up demand post General Election 2024



H1FY26 vs. H1FY25

A comparison of H1 provides a more representative view of operational performance. Performance was positive despite Operation Sindoor & the Middle East conflict

RevPAR Growth of Oberoi and Trident Hotels consistently higher than industry



Source: HVS Anarock Report October2025

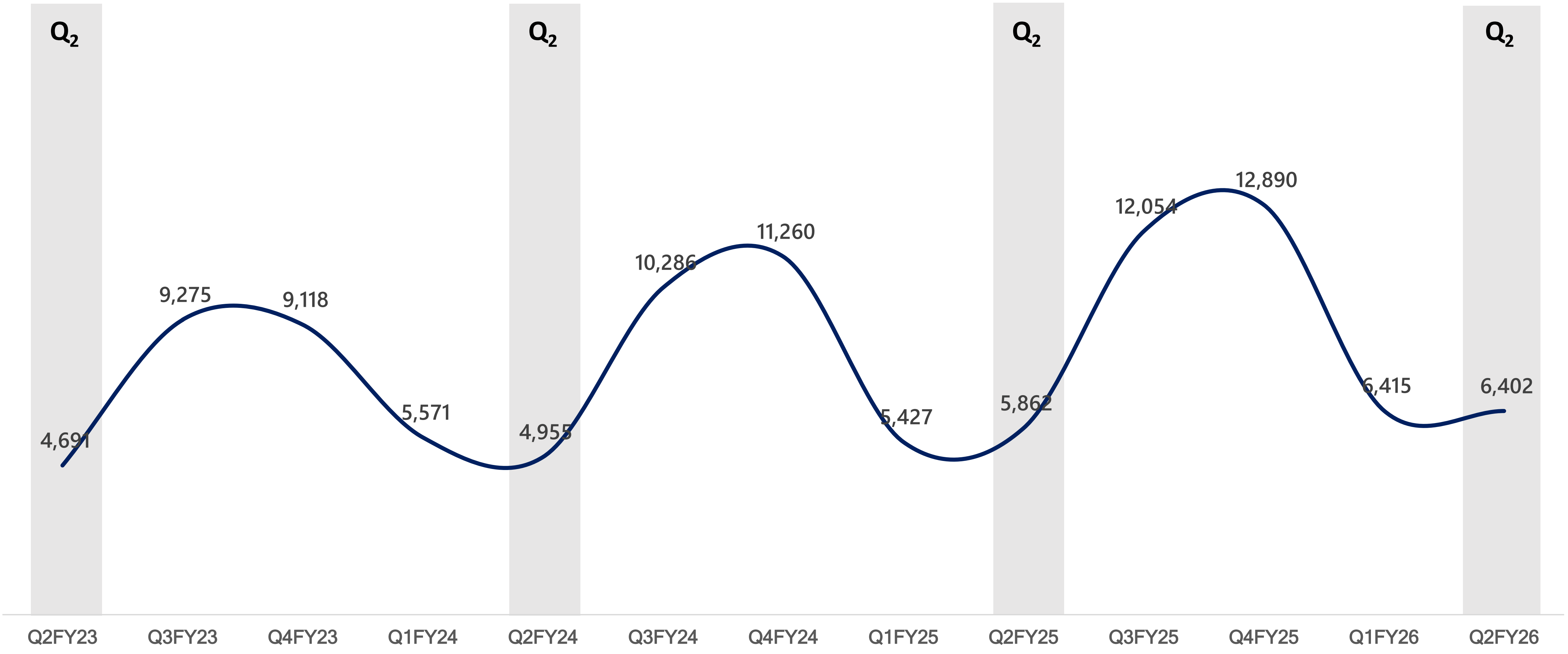
Operations

Q2FY26

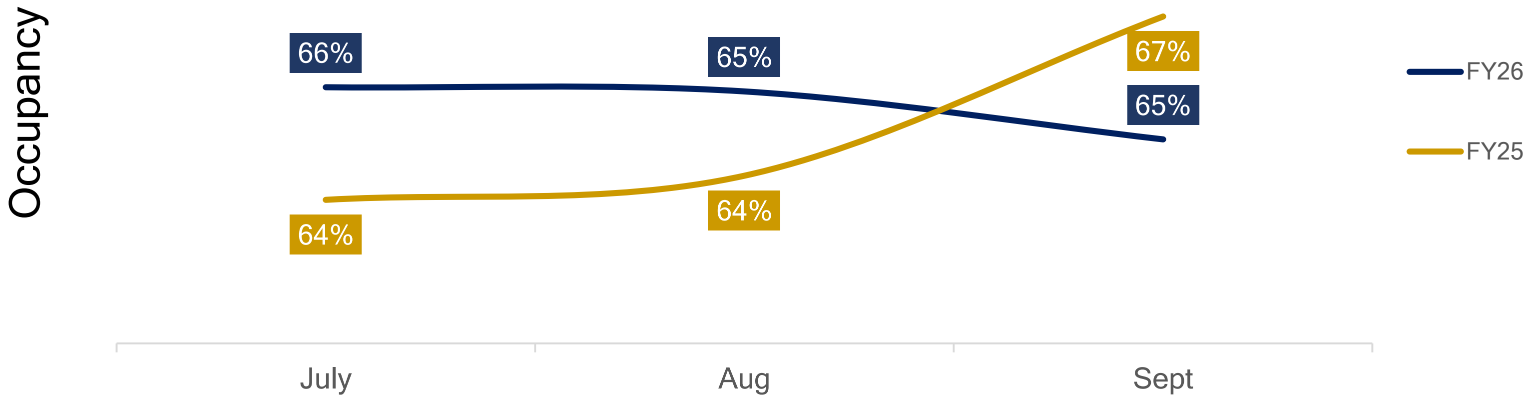
Operational Performance

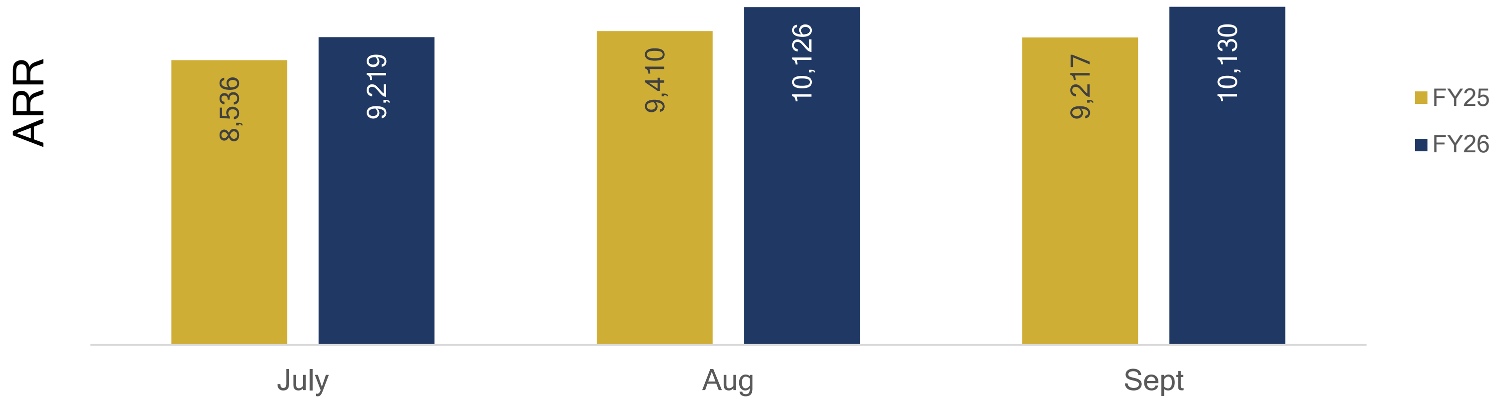
Q-o-Q RevPAR Movement

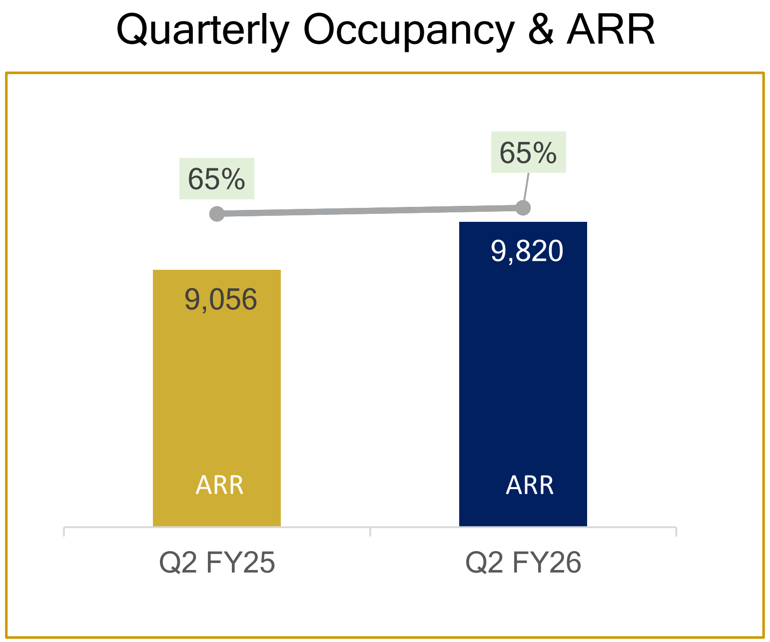
Figures in INR



Q_2 ARR/Occupancy trends by month

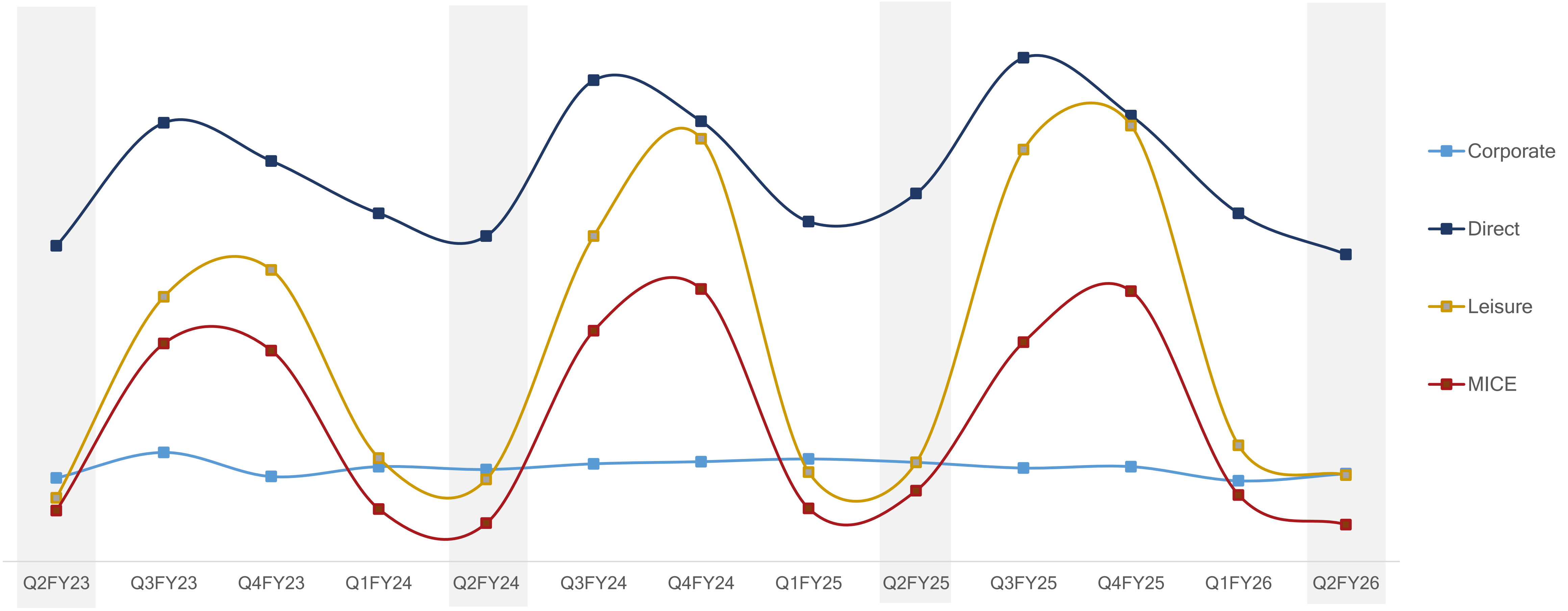






In Rs

Room Revenue Trends



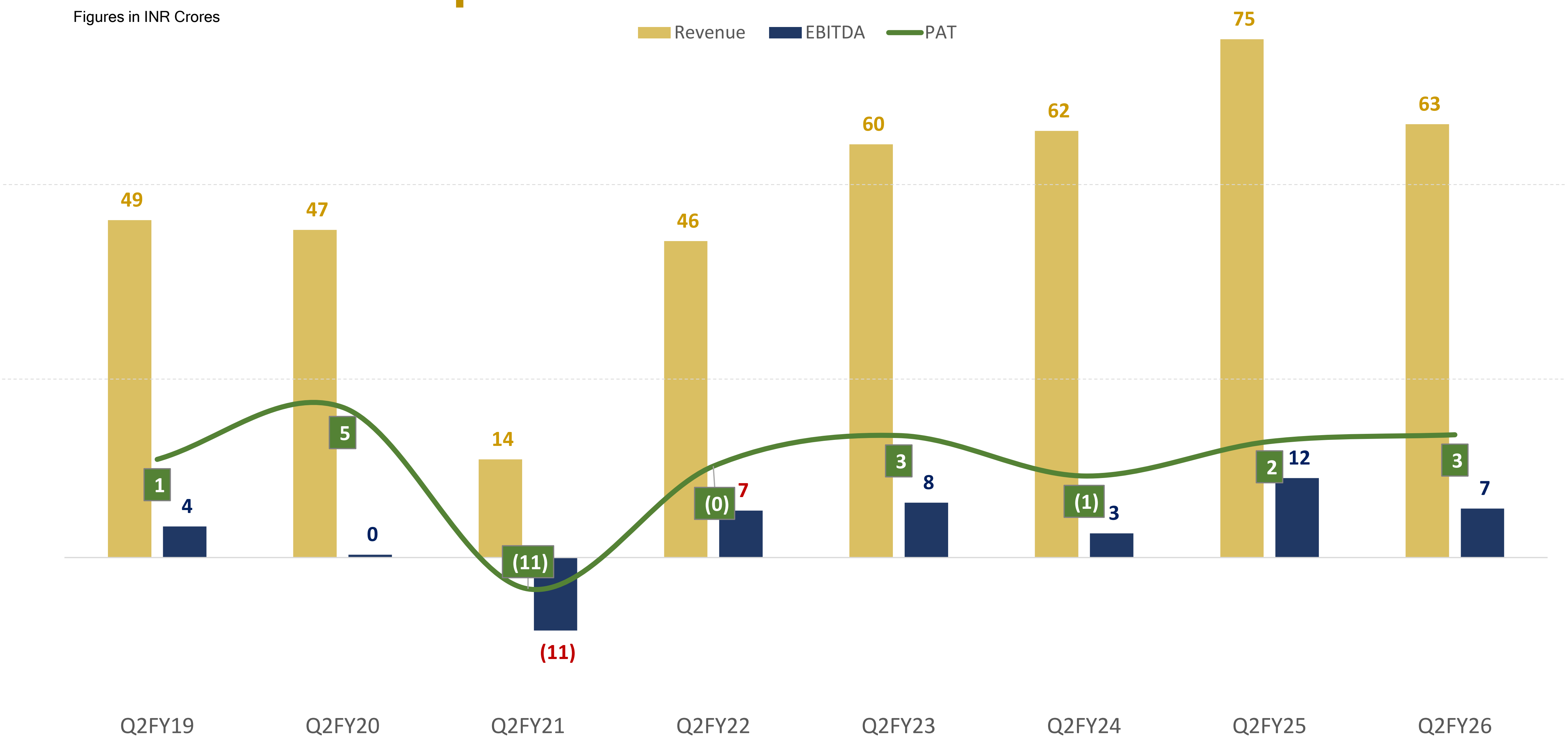
Financials

Q_2FY26

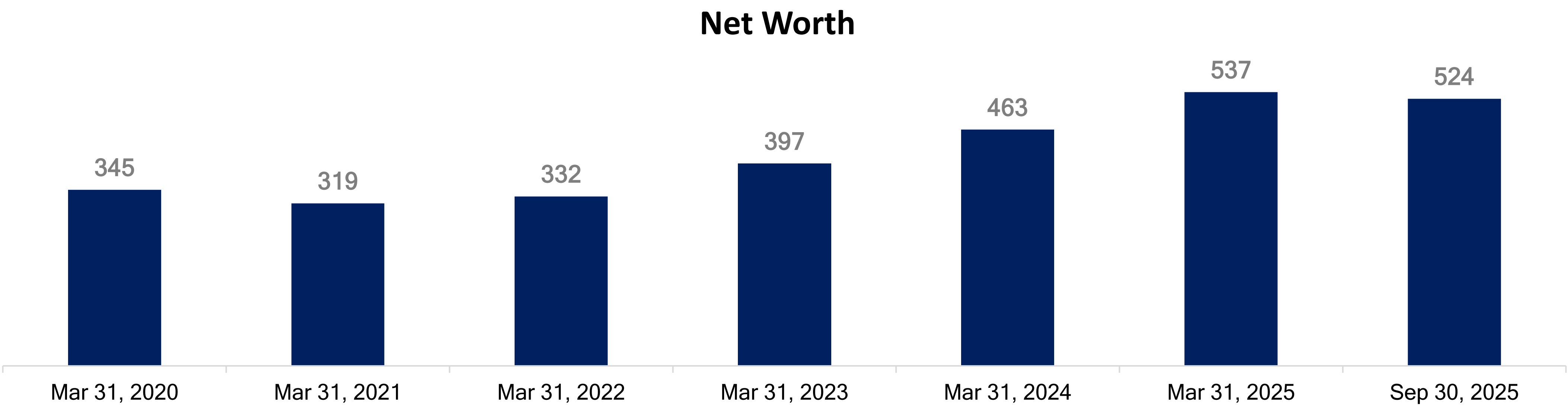
Growth in Financial Performance

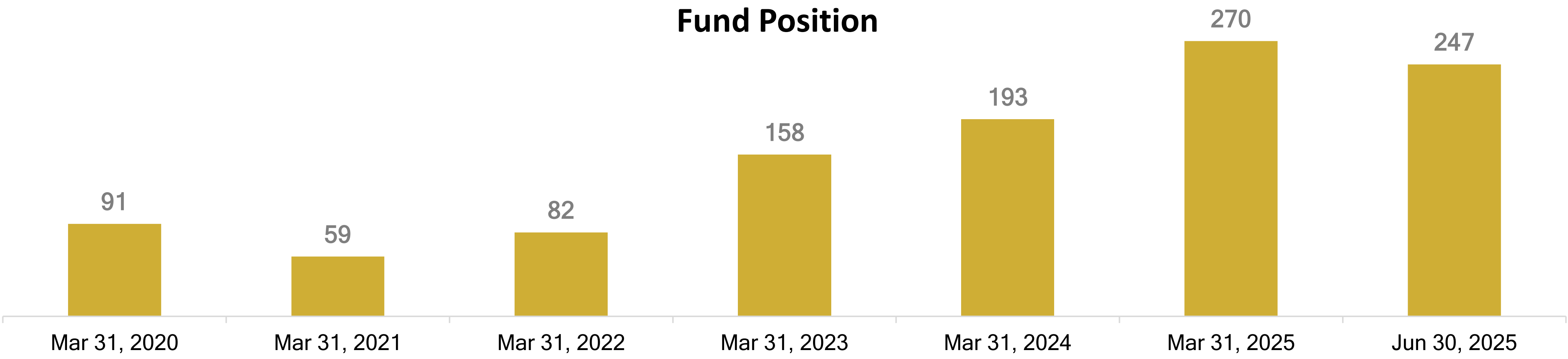
Performance Snapshot

Figures in INR Crores



Strong Balance Sheet





Figures in INR Crores

Financial Statements

Q_2FY26

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT	QTR 2		
Figures in Rs Crores rounded to first decimal	FY26	FY25	
Revenue from Operations	58.3	70.8	
Other Income	4.5	4.3	
TOTAL INCOME (A)	**62.8**	**75.1**	⇩ 16%
Consumption	5.0	6.0	
Employee Benefits	18.0	18.0	
Power, Fuel & Light	4.8	6.4	
Administrative & Other Expenses	27.9	33.1	
TOTAL EXPENDITURE (B)	**55.7**	**63.5**	
EBITDA = (A) - (B)	**7.1**	**11.6**	⇩ 39%
Less: Depreciation & Amortization	4.2	4.5	
EBIT	**2.9**	**7.1**	
Less: Finance Costs	0.1	0.1	
PBT	**2.8**	**7.0**	
Less: Exceptional Items	-0.8	4.2	
Less: Tax including Deferred Tax	0.9	0.7	
PAT	**2.7**	**2.1**	⇧ 27%

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT	H1		
Figures in Rs Crores rounded to first decimal	FY26	FY25	
Revenue from Operations	127.1	135.3	
Other Income	9.4	8.8	
TOTAL INCOME (A)	**136.5**	**144.1**	⇩ **5%**
Consumption	10.8	11.3	
Employee Benefits	35.5	35.4	
Power, Fuel & Light	10.4	12.7	
Administrative & Other Expenses	58.8	63.9	
TOTAL EXPENDITURE (B)	**115.4**	**123.3**	
EBITDA = (A) - (B)	**21.0**	**20.8**	⇧ **1%**
Less: Depreciation & Amortization	8.4	8.8	
EBIT	**12.6**	**12.0**	
Less: Finance Costs	0.2	0.2	
PBT	**12.4**	**11.8**	
Less: Exceptional Items	0.5	4.2	
Less: Tax including Deferred Tax	3.0	1.9	
PAT	**8.9**	**5.7**	⇧ **56%**

Business Footprint

Period ended 30th September 2025

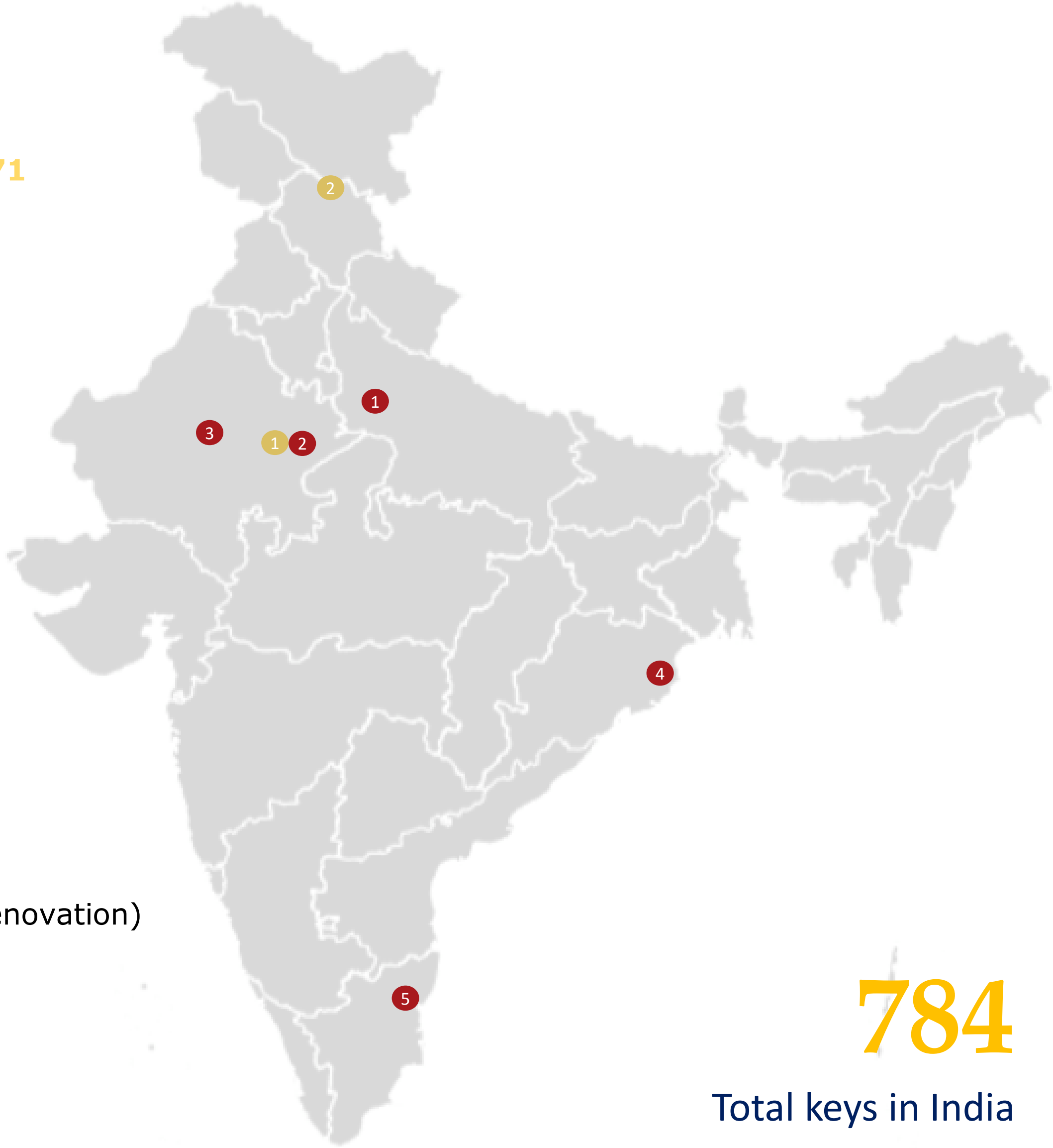
National presence

Oberoi HOTELS & RESORTS

1. The Oberoi Rajvilas, Jaipur | 71
2. The Oberoi Cecil, Shimla | 75

TRIDENT HOTELS

1. Trident, Agra | 135
2. Trident, Jaipur | 132 (under renovation)
3. Trident, Udaipur | 142
4. Trident, Bhubaneshwar | 62
5. Trident, Chennai | 167



784

Total keys in India

ROOMS

Projects Pipeline

Name	No. of Keys	Estimated Capex	Period of Opening
Trident Vishakhapatnam (New Hotel)	125	160	March 2027
Trident Jaipur (Renovation)	127	156	January 2027
Banquet at Trident Agra (New)	N.A.	29	November 2026

Pipeline projects are subject to various risks and uncertainties beyond the Company’s control, including but not limited to market conditions, regulatory changes, and development challenges. Period of Opening may differ materially from those expressed or implied.

Disclaimer

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This document contains forward-looking statements regarding EIHA's future business prospects and performance. These statements are subject to various risks and uncertainties beyond the Company's control, including but not limited to market conditions, economic developments, regulatory changes, competitive pressures, and operational challenges. Actual results may differ materially from those expressed or implied.

EIHA assumes no obligation to update any forward-looking statements, whether due to new information, future events, or otherwise.

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This presentation does not constitute an offer to sell or a solicitation to buy any securities of EIHA.


THANK YOU