

13th October 2020

The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No..C/1, G Block Bandra Kurla Complex Bandra(E) Mumbai – 400 051. Code: EIHOTEL	BSE Limited Corporate Relationship Dept. 1 st Floor,New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400001 Code:500840	The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata-700001 Code:05
---	--	--

Sub: Newspaper Advertisement Regarding Opening of Rights Issue

Dear Sir / Madam

With reference to our intimations regarding raising of funds through Rights Issue and opening of issue on 29th September 2020,

Advertisement regarding Closure of Rights Issue was published in the following newspapers on 13th October 2020:

- Business Standard (English - All editions)
- Business Standard (Hindi - All editions), and
- Ei Samay (Bengali - Kolkata) (Bengali being the regional language of Kolkata, where the Company's registered office is situated).

We request you to take the above on record.

Thanking you

Yours faithfully
For **ElH Limited**



SN Sridhar
Company Secretary

This is only an advertisement for information and for advertisement of a person directly or indirectly. This is not an advertisement for the offer document. All certified bank used and not different bank shall have the meaning assigned to them in the Letter of Offer dated September 21, 2020. Letter of Offer or LTOF. For more details regarding the offer document, please refer to the offer document. For more details regarding the offer document, please refer to the offer document. For more details regarding the offer document, please refer to the offer document.

EIH Limited

A MEMBER OF THE OBEROI GROUP

EIH LIMITED

EIH Limited (Our Company) was incorporated in the State of Maharashtra under the Companies Act, 1956, as a public company under the Companies Act, 2013. The name of Our Company was changed to EIH Limited with effect from November 1, 2016. For details of Our Company, please refer to the offer document. For more details regarding the offer document, please refer to the offer document. For more details regarding the offer document, please refer to the offer document.

PROMOTERS OF OUR COMPANY: PRITHVIRAJ SINGH OBEROI, SHIB SINGH MUKHERJI, VIRAJ SINGH OBEROI, RAJUN SINGH OBEROI, DEEPAK MADHOK, ARAVIND POLYMERS LLP, DOMINANT PLAZA PRIVATE LIMITED, OBEROI BUILDINGS AND INVESTMENTS PRIVATE LIMITED, OBEROI HOTELS PRIVATE LIMITED, OBEROI INVESTMENTS PRIVATE LIMITED, OBEROI LEASING AND FINANCE COMPANY PRIVATE LIMITED, OBEROI PLAZA PRIVATE LIMITED AND OBEROI PROPERTIES PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF EIH LIMITED

ISSUE OF UP TO 53,794,768* EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 65 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 63 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 3,496,659,920 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 RIGHTS EQUITY SHARES FOR EVERY 85 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 23, 2020 (THE "ISSUE"), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 119 OF THE LETTER OF OFFER.**

RIGHTS ISSUE CLOSES TODAY

ASBA* Simple, Safe, Smart way of making an application - Make use of it *Application supported by bank amount (ASBA) is a better way of applying to issues by simply blocking the funds in the bank account, for further details check section on ASBA below

Application for Application to the Issue:

1. Application for Application to the Issue:

2. ASBA Facility:

3. Registrar's Web Based Application Platform:

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form:

Application by Eligible Equity Shareholders holding Equity Shares in dematerialized form: