

26<sup>th</sup> September, 2020

<b>The National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No..C/1, G Block Bandra Kurla Complex Bandra(E) Mumbai – 400 051. <b>Code: EIHOTEL</b>	<b>BSE Limited</b> Corporate Relationship Dept. 1 <sup>st</sup> Floor,New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street,Fort Mumbai-400001 <b>Code:500840</b>	<b>The Calcutta Stock Exchange Limited</b> 7,Lyons Range Kolkata-700001  <b>Code:05</b>
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**Re: Issue of up to 53,794,768 equity shares of face value of ₹ 2 each (“Rights Equity Shares”) of ElH Limited (the “Company”) for cash at a price of ₹ 65 per Rights Equity Share (including a premium of ₹ 63 per Rights Equity Share) for an amount aggregating up to ₹ 3,496,659,920 on a rights basis to the eligible equity shareholders of the Company (“Eligible Equity Shareholders”) in the ratio of 8 Rights Equity Shares for every 85 fully paid up Equity Shares held by the Eligible Equity Shareholders on September 23, 2020 (the “Record Date”) under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended (“SEBI ICDR Regulations”) and the circulars dated January 22, 2020 (“Rights Issue ASBA Circular”), April 21, 2020 (the “Relaxation Circular 1”) and May 6, 2020 read with the circular dated July 24, 2020 (collectively the “Relaxation Circulars 2” and together with Rights Issue ASBA Circular and Relaxation Circular 1, the “SEBI Rights Issue Circulars”), each issued by Securities and Exchange Board of India (“SEBI”) (such issuance defined as the “Issue”).**

Dear Sir / Madam

With reference to our letter dated September 21, 2020 for submitting the letter of offer dated September 21, 2020 (“LOF”) in connection with the Issue, please note that the Company has issued an advertisement in terms of Regulation 84(1) of the SEBI ICDR Regulations, which includes, among others, details of the date of completion of despatch of the abridged letter and application form (“Advertisement”). We hereby submit the soft copy of the Advertisement, in ‘.pdf’ format.

The Advertisement was published in the following newspapers on September 26, 2020:

- Business Standard (English - All editions)
- Business Standard (Hindi - All editions), and
- Ei Samay (Bengali - Kolkata) (Bengali being the regional language of Kolkata, where the Company’s registered office is situated).

We request you to take the above on record.

# *ElH Limited*

A MEMBER OF THE OBEROI GROUP

CIN:L55101WB1949PLC017981

CORPORATE OFFICE: 7 SHAM NATH MARG, DELHI - 110054, INDIA / TELEPHONE: +91-11-23890505/ WEBSITE: WWW.EIHLTD.COM

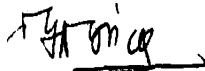
Should you require any further information from us, we would be pleased to furnish the same.

All capitalised terms not specifically defined in this letter will have the same meanings ascribed to such terms in the LOF.

We request you to take the above on record and to disseminate it to your members.

Thanking you

Yours faithfully  
For **ElH Limited**



**SN Sridhar**  
**Company Secretary**





