



**KHAITAN
&CO**
Advocates since 1911

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21 September 2020

To

The Board of Directors
EIH Limited
4, Mangoe Lane
Kolkata - 700 001
West Bengal, India

Dear Ma'am/Sir

Re: Proposed rights issue of equity shares ("Equity Shares") by EIH Limited ("Company", and such issuance, the "Issue")

We hereby consent to act as the Indian legal counsel to the Issue and consent to our name being inserted as the 'Indian Legal Counsel to the Issue' in the Letter of Offer which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**") and BSE Limited, National Stock Exchange of India Limited and The Calcutta Stock Exchange Limited (the "**Stock Exchanges**").

We authorize you to deliver this letter of consent to SEBI or the Stock Exchanges or any other regulatory or statutory authority as required by law in connection with the Issue and in accordance with applicable law.

The following details with respect to us may be disclosed:

Khaitan & Co
Max Towers
7th & 8th Floors
Sector 16B, Noida
Gautam Buddha Nagar 201 301
Uttar Pradesh, India
Telephone: +91 120 479 1000

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully
For Khaitan & Co


Gautham Srinivas
Partner

CC: Ambit Capital Private Limited
Ambit House
449 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India