

Date: 11.09.2020

To

The Board of Directors
EIH Limited
4 Mangoe Lane
Kolkata 700 001

(the “Company”)

Dear Sir(s)/Madam(s),

Re: Proposed rights issue of equity shares of ₹ 2 each (the “Equity Shares”) by EIH Limited (the “Issue”)

We, **Kfin Technologies Private Limited** (formerly known as Karvy Fintech Private Limited), hereby consent to act as Registrar to the Issue and to our name and the following details being inserted as Registrar to the Issue in the letter of offer (the “LOF”) and the abridged letter of offer (collectively, the “Issue Documents”) intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), Registrar of Companies (the “RoC”), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required by law. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Kfin Technologies Private Limited
(formerly known as Karvy Fintech Private Limited)

Logo: 

Address: Selenium, Tower B,
Plot No- 31 and 32, Financial District,
Nanakramguda, Serilingampally,
Hyderabad, Rangareddi 500 032
Telangana, India.

Fax: +91 40 2343 1551

Phone +91 40 6716 2222

Toll free number: 18003454001

Website: www.kfintech.com

E-mail: eihltd.rights@kfintech.com

Investor grievance e-mail: einward.ris@kfintech.com

KFin Technologies Private Limited

(Formerly known as “Karvy Fintech Private Limited”)

Registered & Corporate Office

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi,
Telangana, India, 500032.

Ph : +91 40 6716 2222, 3321 1000 | <https://www.kfintech.com> | CIN : U72400TG2017PTC117649

Contact Person: M. Murali Krishna
SEBI Registration No.: INR000000221
CIN: U72400TG2017PTC117649

We enclose a copy of our registration certificate as **Annexure A**, and our declaration regarding our registration with SEBI in the required format as **Annexure B**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority. We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the lead manager to the Issue (the **“Lead Manager”**) until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Lead Manager and the legal advisor can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material, and may be relied upon by the Company, the Lead Manager and the legal advisor appointed in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully
For and on behalf of Kfin Technologies Pvt Ltd.



Name: M Murali Krishna
Date: 11.09.2020

Encl: As above

CC:

Ambit Capital Private Limited
Ambit House
449 Senapati Bapat Marg
Lower Parel
Mumbai 400 013

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Khaitan & Co

Ashoka Estate, 12th Floor
24 Barakhamba Road, New Delhi 110 001
Delhi, India

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Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer is true, correct, adequate and not misleading:

1.	Registration Number	INR00000221
2.	Date of registration/ Renewal of registration	Jul 15, 2019
3.	Date of expiry of registration	Permanent
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEBI prohibiting the entity from acting as an intermediary	Not Applicable
6.	Any enquiry/ investigation being conducted by SEBI	Not Applicable
7.	Details of any penalty imposed by SEBI	Not Applicable


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<p>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</p>	<p>FORM B भारतीय प्रतिभूति और विनियम बोर्ड</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993</p>		
<p>001497 (Regulation 8) रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION</p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाए गए नियमों और विनियमों के तहत पंडित उश अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदान की शक्तों का प्रयोग करते हुए, अधिनियम में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रधान-11 में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>KFIN TECHNOLOGIES PRIVATE LIMITED (formerly known as KARVY FINTECH PRIVATE LIMITED) FINANCIAL DISTRICT, NANAKRAMGUDA SERILINGAMPALLY, TELANGANA HYDERABAD-500032</p>		
<p>को नियमों की शर्तों के अधीन रखे हुए और विनियमों के अनुसार क्रियान्वयन करने के लिए, जैसे उसमें विहित है, हमसे द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देते हैं।</p> <p>as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is: INR000000221</p> <p>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक लंबीकृत न किया जाए, रजिस्ट्रीकरण प्रमाणपत्र संचालित रहने के लिए वैध है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>स्थान Place: Mumbai</p> <p>तारीख Date: December 24, 2019</p> <p>*जो खाल न हो उसे हटा दें। *Delete whichever is not applicable.</p>	 <p>अधिसूचना से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसके नाम से By order For and on behalf of: Securities and Exchange Board of India</p> <p><i>Anupma Chadha</i> ANUPMA CHADHA अधिकृत हस्ताक्षरकर्ता / Authorized Signatory</p>	

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