

(I)(a)

| NAME OF THE COMPANY:EIH ASSOCIATED HOTELS LIMITED | | | |
|--|-------------------------------------|---|--|
| Scrip Code: 523127/EIHAHOTELS | | | |
| Name of the Scrip: | | | |
| Class of Security: | | | |
| Quarter ended:31/03/2012 | | | |
| Partly paid - up shares: | No.of partly paid-up shares | As a % of total no.of partly paid - up shares | As a % total no.of shares of the Company |
| Held by promoter/promoter | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No of outstanding securities | As a % of total no.of outstanding convertible securities | As a % total no.of shares of the Company,assuming full conversion of the convertible securities |
| Held by promoter/promoter | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No.of warrants | As a % of total no.of warrants | As a % total no.of shares of the Company,assuming full conversion of warrants |
| Held by promoter/promoter | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid - up capital of the company,assuming full conversion of warrants and | 19586666 | 0 | 0 |
| | | | 100 |

31.03.2012

Statement showing Shareholding Pattern

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total Number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|-------------------|---|------------------------------|-----------------------------|--|--|----------------------------------|--|------------------------------------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage IX = (VIII/IV)*100 |
| | Shareholding of Promoter & Promoter Group* | | | | | | | |
| (A) | Indian | | | | | | | |
| 1 | Individual/Hindu Undivided Family | 2 | 62,670 | 62,670 | 0.32% | 0.32% | NIL | NIL |
| (a) | Central Government/State Government(s) | | | | | | | |
| (b) | Bodies Corporates | 7 | 10,265,222 | 10,265,222 | 52.41% | 52.41% | NIL | NIL |
| (c) | Financial Institution/Banks | | | | | | | |
| (d) | Any Other(specify) | | | | | | | |
| (e) | Sub-Total (A) 1 | 9 | 10,327,892 | 10,327,892 | 52.73% | 52.73% | NIL | NIL |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 1 | 4,361,600 | 4,361,600 | 22.27% | 22.27% | NIL | NIL |
| (b) | Bodies Corporates | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other(specify) | | | | | | | |
| | Sub-Total (A) 2 | 1 | 4,361,600 | 4,361,600 | 22.27% | 22.27% | NIL | NIL |
| | Total Shareholding of Promoter & Promoter Group (A)= (A)1 + (A)2 | 10 | 14,689,492 | 14,689,492 | 75.00% | 75.00% | NIL | NIL |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institution | | | | | | | |
| (a) | Mutual Funds/UTI | 3 | 800 | NIL | 0.00% | 0.00% | | |
| (b) | Financial Institution/Banks | 4 | 2,900 | 2,000 | 0.01% | 0.01% | | |
| (c) | Central Govt./State Govt. | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | 4 | 2,820,138 | 2,819,838 | 14.40% | 14.40% | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other(specify)* | | | | | | | |
| | Sub Total (B)(1) | 11 | 2823838 | 2821838 | 14.42% | 14.42% | NIL | NIL |
| 2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 336 | 719,668 | 708,766 | 3.67% | 3.67% | | |
| (b) | Individuals | | | | | | | |

| | | | | | | | | |
|-----|--|-------------|-------------------|-------------------|----------------|----------------|------------|------------|
| | (i). Individual shareholders holding nominal share capital upto Rs.1 lakh | 5557 | 1,077,022 | 810,260 | 5.50% | 5.50% | | |
| | (ii). Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 7 | 236,853 | 236,853 | 1.21% | 1.21% | | |
| | Any Other(specify)** :- | | | | | | | |
| | NRI | 92 | 39,591 | 18,109 | 0.20% | 0.20% | | |
| | TRUST | 3 | 202 | 202 | | | | |
| (c) | Sub Total (B)(2) | 5995 | 2,073,336 | 1,774,190 | 10.59% | 10.59% | NIL | NIL |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 6006 | 4,897,174 | 4,596,028 | 25.00% | 25.00% | NIL | NIL |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 6016 | 19,586,666 | 19,285,520 | 100.00% | 100.00% | NIL | NIL |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31.03.2012

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED A/C JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED-SOUTH ASIA ACCESS FUND | 836,261 | 4.27 | NIL | NIL | NIL | NIL | 4.27 |
| 2 | THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF THE JUPITER INDIA FUND | 1,955,000 | 9.98 | NIL | NIL | NIL | NIL | 9.98 |
| | TOTAL | 2,791,261 | 14.25 | NIL | NIL | NIL | NIL | 14.25 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on 31.03.2012

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 2 | THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF THE JUPITER INDIA FUND | 1,955,000 | 9.98 | NIL | NIL | NIL | NIL | 9.98 |
| | TOTAL | 1,955,000 | 9.98 | NIL | NIL | NIL | NIL | 9.98 |

31.03.2012

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | | | NIL | NIL |
| | | | NIL | NIL |
| | TOTAL | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | | | NIL | NIL |
| | | | NIL | NIL |
| | TOTAL | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | NIL | NIL | NIL |