

**EIH Limited**  
CIN: L55101WB1949PLC017981  
Website: [www.eihltd.com](http://www.eihltd.com)

**Oberoi Hotels Private Limited**  
CIN: U55101WB1946PTC014548

**Oberoi Holdings Private Limited**  
CIN: U70101WB1972PTC028276

**Oberoi Plaza Private Limited**  
CIN: U67120WB1984PTC037589

**Bombay Plaza Private Limited**  
CIN: U65921WB1991PTC051424

4, Mangoe Lane, Kolkata – 700 001, Telephone: 011-2248 6751, Facsimile: 033-2248 6785

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31<sup>st</sup> March 2018

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**Code: EIIAHOTELS**

**BSE Limited**  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building  
Phiroze Jeejeebhoy Towers, Dalal Street, Fort  
Mumbai – 400 001  
**Code: 523127**


**Sub: Disclosure of Shareholdings in pursuance of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

In pursuance of Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we enclose the details in respect of our shareholding as Promoters in EIH Associated Hotels Limited as on 31<sup>st</sup> March 2018 in the prescribed format.

The Co-promoter, Mr. Rajan Raheja and persons acting in concert (PAC) with him, if any, will be filing a separate declaration under the above Regulations.

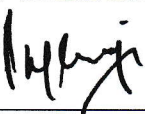
Thanking you,  
Yours faithfully

  
P.R.S. Oberoi  
Promoter

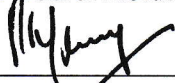
For EIH Limited

  
Director


For Oberoi Hotels Private Limited

  
Director

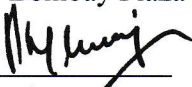
For Oberoi Holdings Private Limited

  
Director

For Oberoi Plaza Private Limited

  
Director

For Bombay Plaza Private Limited

  
Director

Encl: As above

**Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A - Details of Shareholding**

|   |  |   |   |   |
|---|--|---|---|---|
| 1 | Name of Target Company (TC)  | EIH Associated Hotels Limited                             |   |   |
| 2 | Name(s) of the Stock Exchange(s) where the shares of the TC are listed   | The National Stock Exchange of India Limited; BSE Limited |   |   |
| 3 | Particulars of the Shareholder(s)<br>(a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC, or<br>(b) Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with them | Nil<br><br>As per Annexure 1                              |   |   |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above  | Number of shares  | % w.r.t. total share/voting capital wherever applicable | % of total diluted shares/voting capital of TC(*) |
|   | As on 31 <sup>st</sup> March 2018, the holding of:<br>a) Shares<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in TC  | As per Annexure 2   |   |   |
|   | Total  |   |   |   |

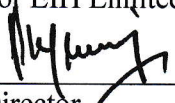
**Part B – As per Annexure 3**

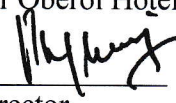
The Co-promoter, Mr. Rajan Raheja and PAC will be filing a separate declaration under the above Regulations.

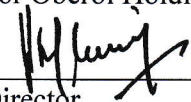
(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

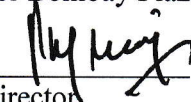
  
P.R.S. Oberoi  
Promoter

For EIH Limited  
  
Director

For Oberoi Hotels Private Limited  
  
Director

For Oberoi Holdings Private Limited  
  
Director

For Oberoi Plaza Private Limited  
  
Director

For Bombay Plaza Private Limited  
  
Director

Annexure 1

3(b) **Names of Promoters, Members of the Promoter Group and PAC with him as on 31<sup>st</sup> March 2018**

|       | <b>Names of Members</b>         | <b>Category</b> |
|-------|---------------------------------|-----------------|
| (i)   | Mr. P.R.S.Oberoi                | Promoter        |
| (ii)  | EIH Limited                     | Promoter        |
| (iii) | Oberoi Hotels Private Limited   | Promoter        |
| (iv)  | Oberoi Holdings Private Limited | Promoter        |
| (v)   | Oberoi Plaza Private Limited    | Promoter        |
| (vi)  | Bombay Plaza Private Limited    | Promoter        |

Annexure 2

4. **Particulars of the shareholding of persons mentioned at (3) in the Disclosures under Regulation 30(1) and 30(2) of the SEBI (SAST) Regulations, 2011**

| 4     | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share/ voting capital wherever applicable | % of total diluted shares/voting capital of TC |
|-------|---|------------------|--|--|
| (i)   | Mr. P.R.S.Oberoi  | 50820            | 0.17   | -  |
| (ii)  | EIH Limited   | 11215118         | 36.81  | -  |
| (iii) | Oberoi Hotels Private Limited                                       | 111733           | 0.37   | -  |
| (iv)  | Oberoi Holdings Private Limited                                     | 271874           | 0.89   | -  |
| (v)   | Oberoi Plaza Private Limited  | 2260             | 0.01   | -  |
| (vi)  | Bombay Plaza Private Limited  | 1618             | 0.01   | -  |

Annexure 3

**Part B\*\***

|       | Name(s) of the person(s) and person(s) acting in concert (PACs) with the person | Whether the person belongs to the Promoter/ Promoter Group | PAN of the person and PACs |
|-------|---|--|----------------------------|
| (i)   | Mr. P.R.S. Oberoi   | Promoter   | AADPO2048R                 |
| (ii)  | EIH Limited   | Promoter   | AAACE6898B                 |
| (iii) | Oberoi Hotels Private Limited   | Promoter   | AAACO3408K                 |
| (iv)  | Oberoi Holdings Private Limited   | Promoter   | AAACO3378G                 |
| (v)   | Oberoi Plaza Private Limited  | Promoter   | AAACO2998Q                 |
| (vi)  | Bombay Plaza Private Limited  | Promoter   | AABCB0999H                 |

\*\*Part B shall be disclosed to Stock exchanges but shall not be disseminated.